

At a glance

We are a leading provider of scientific technology and expertise to academic and commercial partners worldwide

+1,900
Employees

27
Base locations

23
Countries from which we operate

Further details on [pages 11 to 23](#)



What we do

We develop and manufacture market-leading imaging, analysis and fabrication tools that accelerate new scientific breakthroughs. Our technology and market insight place us in a unique position to anticipate global drivers and connect academic researchers with commercial applications engineers, acting as a catalyst that powers real world progress.

Our divisional structure



Imaging & Analysis

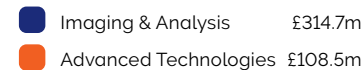
Microscopes, scientific cameras, analytical instruments and bespoke software



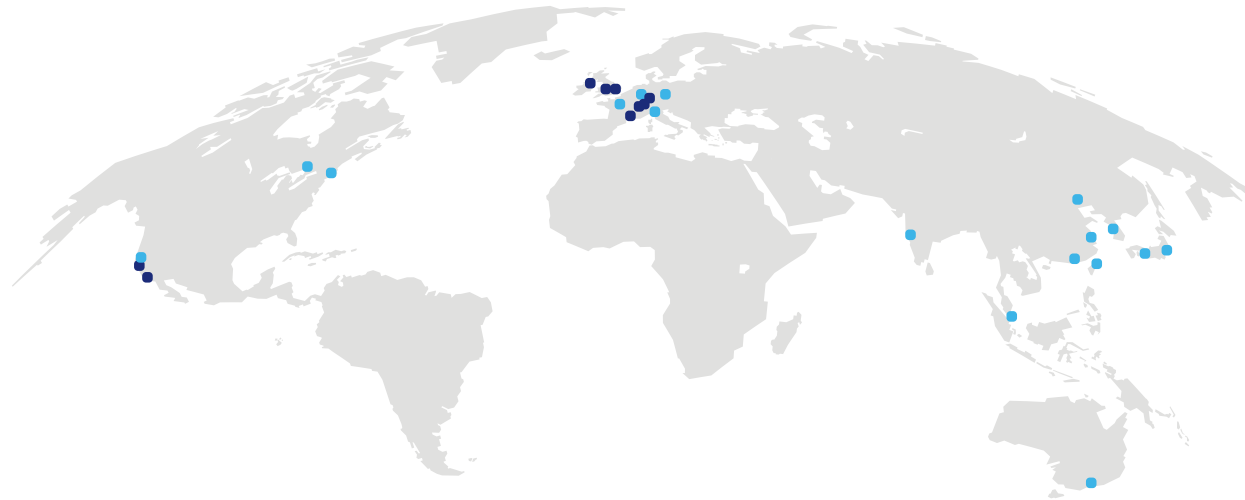
Advanced Technologies

Compound semiconductor fabrication capital equipment and X-ray tubes

Revenue split by sector



At a glance continued



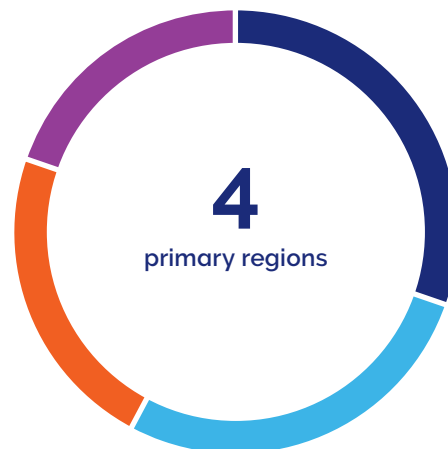
● Manufacturing sites
● Regional sales and service sites

Where we operate

We sell products and services all over the world, employing more than 1,900 people across 27 bases in 23 countries.

Revenue by region

■ EMEA-I	£129.0m
■ North America	£116.2m
■ China	£95.1m
■ East and Southeast Asia	£82.9m



Who we work with

We work with thousands of academic and commercial organisations in three key structural growth markets.

Revenue by market

■ Materials analysis	£178.2m
■ Semiconductor	£136.3m
■ Healthcare & life science	£71.6m
■ Other markets, including quantum	£37.1m

